••• verifone

https://verifone.cloud/docs/uk-gateway/key_concepts_account Updated: 29-Oct-2021

Accounts

An Account is the leading entity that is used to store transactions. An account can have a single currency. When submitting a transaction, the currency of the 'account' determines the currency of the transaction. Accounts belong to an organisation, multiple accounts of the same or different currencies can be tied to a single organisation.

Processors need to be linked to an account in order to connect to a payment method, read more about processors here.

Accounts should not be confused with <u>user accounts</u>. User accounts for users interacting with the platform.

Transactions can only belong in a single account, the ID of the account should be used in the account field of the transaction or selected from the dropdown menu (MOTO). refunds, chargebacks and Credit Fund Transfers (CFT's) are also linked to an account.

Creating an Account

For a full overview including parameter descriptions of the /account endpoint please visit the <u>API</u> <u>documentation</u>. The following sample POST call to \$BASEURL/v1/account can be used to create an account:

```
{
    "currency_code": "EUR",
    "description": "This is the main account",
    "disabled": true,
    "name": "string",
    "organisation": "string",
    "processors": [
        null
    ],
    "webhook_chargeback_update": "string",
    "webhook_refund_update": "string",
    "webhook_transaction_update": "string"
}
```

Relationship to account

The following items can be linked to an account:

• Processors

More information on the relationships between accounts and other items can be found here.

Webhooks

Accounts can have webhooks that fire for updates on transactions, refunds and chargebacks created within that account. Read more about Webhooks <u>here</u>.

UI Guide

The following page describes how to create and edit an <u>account</u>. In order to create or edit an account you will need the ProviderAdmin role. More information on that can be found <u>here</u>.

1. Navigate to the Account tab. Click 'Add Account'

Dimebox			
		23 of 23 accounts	
	Drganisations 👻		
	Q		Name
	NAME	ORGANISATION	CURRENC
	Amstardam Account 1	Store Amsterdam	511
	Amsterdam Account 1	Store Amsterdam	EU
	Amsterdam Account 2	Store Amsterdam	FI
	Berlin Account 1	Store Berlin	FI
	Berlin Account 2	Store Berlin	E
	Berlin Account 3	Store Berlin	ſ
	Berlin Account 4	Store Berlin	
	Brussel Account 1	Store Brussel	
	Brussel Account 2	Store Brussel	
	Brussel Account 3	Store Brussel	
	Dallas Account 1	Store Dallas	
	Dallas Account 2	Store Dallas	
	Helsinki Account 1	Store Helsinki	
	Helsinki Account 2	Store Helsinki	
	Kopenhagen Account 1	Store Kopenhagen	
	London Account 1	Store London	
	New York Account 1	Store New York	
	New York Account 2	Store New York	
	New York Account 3	Store New York	
	Paris Account 1	Store Paris	
	Stockholm Account 1	Store Stockholm	
	Stockholm Account 2	Store Stockholm	
	Test Account 1	Store Test	
			CLEAR FILT

2. Fill out the form with your account details and click save:

- Name:Name of account. Can be changed later.
- Organisation: The organisation the account belongs to. More information with regard to relationships between organisations and accounts can be found <u>here</u>. Cannot be changed later.
- Currency: Currency of the account. Cannot be changed later.
- Processors: Select the processors you would like to connect to this account. Read more about processors <u>here</u>.

ADD NEW ACCOUNT			
Name of the account			
Training			8 / 30
Training			× -
Eur			Ŧ
Description			
Monthly fee 250.00			0/100
PROCESSORS			
NAME	TYPE		
Payvision Training	card payvision		Î
Select a processor			~
INSPECTORS			
No inspector for this account			Ŧ
		CANCEL	SAVE

3. Verify the account was created:

Q		Name SEARCH	
NAME	TYPE	ORGANISATION	
Card EMS Processor	card ems	Store Stockholm	
Card EMS Processor	card ems	Store Dallas	
Card Payreto Processor	card payreto	Store Dallas	
Card Payvision Processor	card payvision	Store Paris	
Card Payvision Processor	card payvision	Store New York	
Card Vantiv Processor	card vantiv	Store New York	
Giropay - PPRO Test	giropay ppro	Dimebox	
Ideal EMS Processor	ideal ems	Store Amsterdam	
Ideal EMS Processor	ideal ems	Store Paris	
Ideal Ideal Processor	ideal ideal	Store Amsterdam	
Klarna Klarna Processor	klama klama	Store Paris	
Klarna Klarna Processor	klarna klarna	Store Helsinki	
Klarna Klarna Processor	klarna klarna	Store Kopenhagen	
Klarna Klarna Processor	klarna klarna	Store Stockholm	
PayPal PayPal Processor	paypal paypal	Store Berlin	
PayPal PayPal Processor	paypal paypal	Store Paris	
PayPal PayPal Processor	paypal paypal	Store New York	
Payvision Training	card payvision	Training	
SEPA SlimPay Processor	sepa slimpay	Store Brussel	
SEPA SlimPay Processor	sepa slimpay	Store Paris	
Sofort Sofort Processor	sofort sofort	Store Berlin	
Sofort Sofort Processor	sofort sofort	Store Paris	
iDEAL SlimPay Processor	ideal slimpay	Store Brussel	
test	card payvision	Acquirer	
		CLEAR FILTERS ADD NEW PROCESSOR	