

# Accounts

An Account is the leading entity that is used to store transactions. An account can have a single currency. When submitting a transaction, the currency of the 'account' determines the currency of the transaction. Accounts belong to an organisation, multiple accounts of the same or different currencies can be tied to a single organisation.

Processors need to be linked to an account in order to connect to a payment method, read more about processors here.

Accounts should not be confused with user accounts. User accounts for users interacting with the platform.

Transactions can only belong in a single account, the ID of the account should be used in the <u>account</u> field of the transaction or selected from the dropdown menu (MOTO). refunds, chargebacks and Credit Fund Transfers (CFT's) are also linked to an account.

# **Creating an Account**

For a full overview including parameter descriptions of the /account endpoint please visit the <u>API documentation</u>. The following sample POST call to *\$BASEURL/v1/account* can be used to create an account:

```
{
"currency_code": "EUR",
"description": "This is the main account",
"disabled": true,
"name": "string",
"organisation": "string",
"processors": [
null
],
"webhook_chargeback_update": "string",
"webhook_refund_update": "string",
"webhook_transaction_update": "string"
}
```

## **Relationship to account**

The following items can be linked to an account:

Processors

More information on the relationships between accounts and other items can be found here.

### Webhooks

Accounts can have webhooks that fire for updates on transactions, refunds and chargebacks created within that account. Read more about Webhooks <u>here</u>.

### **UI Guide**

The following page describes how to create and edit an <u>account</u>. In order to create or edit an account you will need the ProviderAdmin role. More information on that can be found <u>here</u>.

1. Navigate to the Account tab. Click 'Add Account'

https://verifone.cloud/docs/uk-gateway/key\_concepts\_account Updated: 29-Oct-2021



2. Fill out the form with your account details and click save:

- Name :Name of account. Can be changed later.
- Organisation: The organisation the account belongs to. More information with regard to relationships between organisations and accounts can be found <u>here</u>. Cannot be changed later.
- Currency: Currency of the account. Cannot be changed later.
- Processors: Select the processors you would like to connect to this account. Read more about processors here.

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#### 3. Verify the account was created:

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