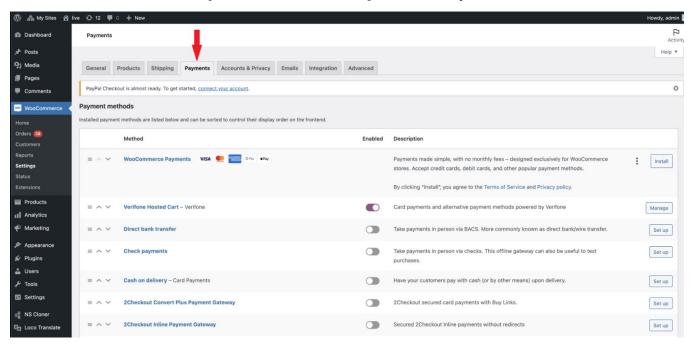


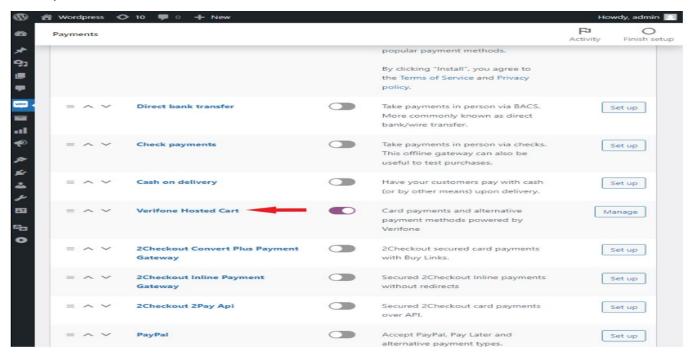
## **Automatic Setup**

After installing the app, you need to configure the correct credentials that will associate it to your Verifone account.

1. On the WooCommerce dashboard, navigate to WooCommerce → Settings and click on Payments.



2. In the Payments tab, click on Verifone Hosted Cart.



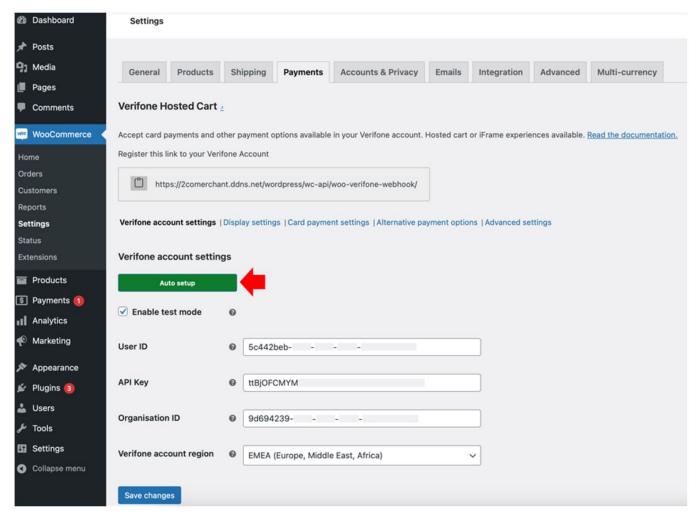
https://verifone.cloud/docs/online-payments/plugins/woocommerce-plugin-integration/automatic-setup



3. The configuration page should look like the one displayed below.

# **Plugin Setup**

The **Auto Setup Tool** pop-up will be displayed automatically, if this is your first time trying to configure the Verifone settings. If you already did the configuration, you can always access the tool as indicated below:



#### **Account settings**

Enter the below information, to configure your **Verifone account settings**.



https://verifone.cloud/docs/online-payments/plugins/woocommerce-plugin-integration/automatic-setup



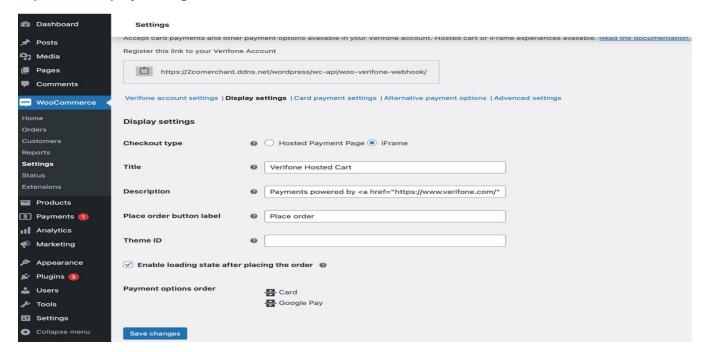
• Enter the User ID and API Key, then press on Continue. Wait until a success or error message is displayed.

You can use a Verifone test mode environment to test your integration by clicking on the **Sandbox** option (for this, you will need to have an account set up in the test environment). If the Sandbox option is selected, you will need to use the information from your test account (user ID, API key).

If you wish to change the integration environment, you will need to return to this page by clicking the **Manage** button on the app in your WooCommerce admin, then **Auto Setup Tool** and update the API Key and User ID associated with the Verifone Account with the ones corresponding to the selected environment.

- **User ID**: The ID of the user that generated the <u>API key</u> in <u>Verifone Central</u>. You can find this information in your Verifone Central account, under *Profile* → *API Keys*.
- API Key: The value of the API Key you created in Verifone Central, under the user icon > API keys > Create API key.
- Region: The region in which your Verifone account is created. Check your Verifone Central access URL if in doubt.
- If the successful message displays, then the configuration is done. We recommend checking all tabs to verify all expected payment methods are enabled and clicking a final time on **Update settings**.
- Two failed messages can be displayed:
  - Invalid credentials. Make sure you enter right credential/environment and try again!: You must check if both the API Key and User ID are correctly entered, and the environment is properly chosen. If you are unsure what is your environment, contact your Verifone representative.
  - Account could not be auto-configured, manual configuration is required: Follow the steps from the Manual setup documentation.

#### (Optional) Display settings

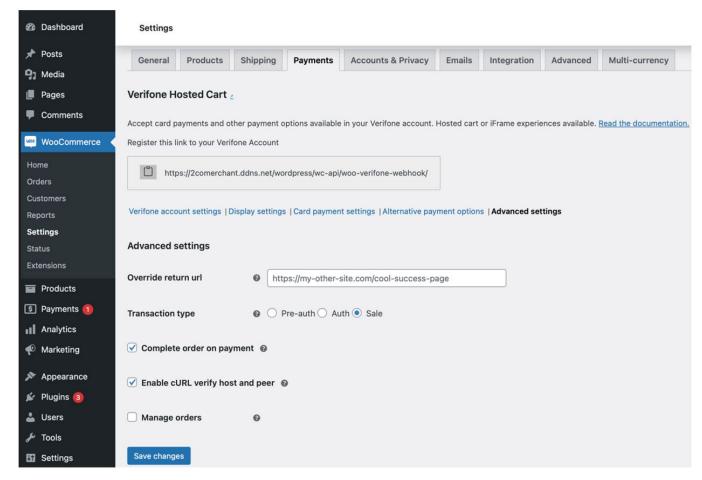


https://verifone.cloud/docs/online-payments/plugins/woocommerce-plugin-integration/automatic-setup



For more information on how to setup the display and theme of the checkout page see **Manual Setup** > <u>Display settings</u>.

### (Optional) Advanced settings



For more information on how to configure advanced settings see Manual Setup > Advanced settings.