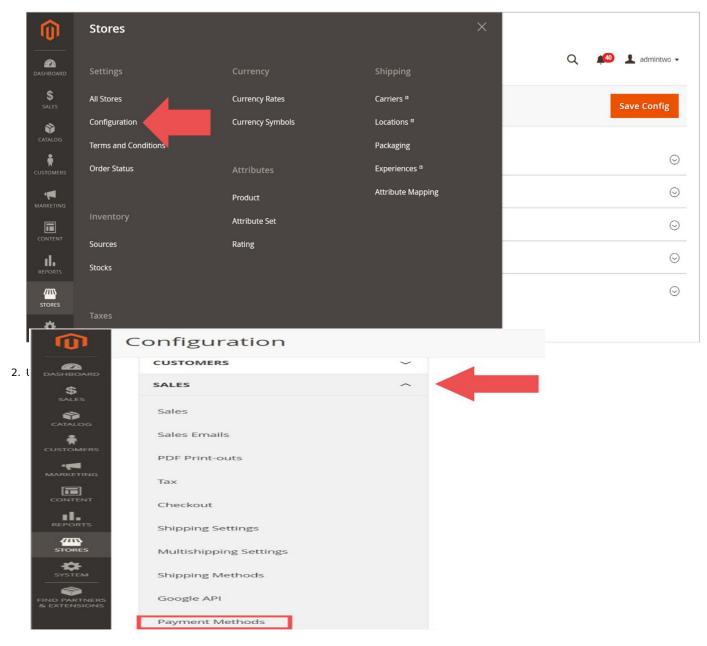


Automatic Setup

After installing the plugin, you need to configure the correct credentials that will associate it to your Verifone account.

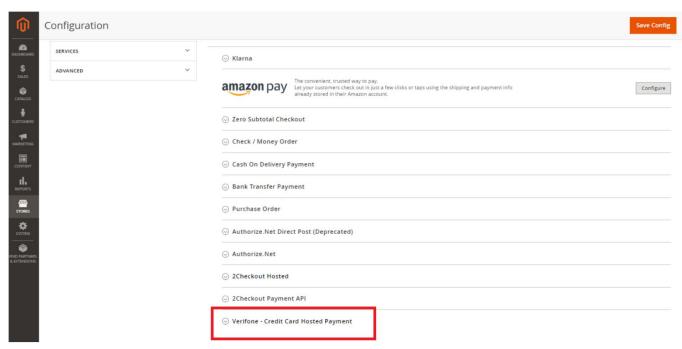
Follow these steps to configure your payment settings.

1. In the Magento admin panel, go to $Stores \rightarrow Configuration$.



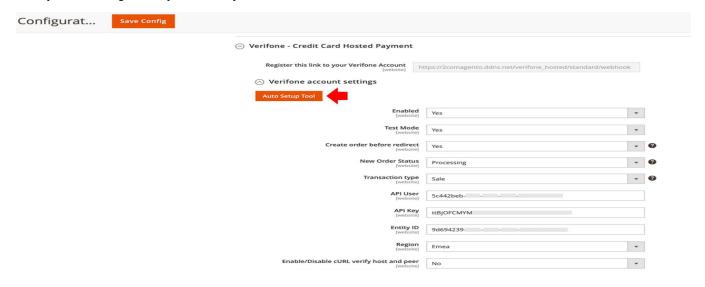


3. Under Payment methods, you will see the Verifone - Credit Card Hosted Payment module.



Plugin Setup

The **Auto Setup Tool** pop-up will be displayed automatically, if this is your first time trying to configure the Verifone settings. If you already did the configuration, you can always access the tool as indicated below:



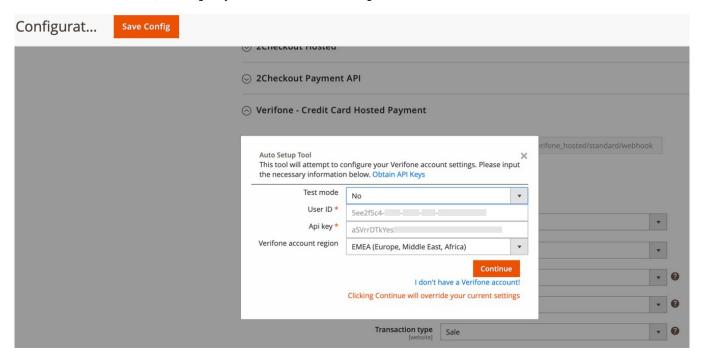
https://verifone.cloud/docs/online-payments/plugins/magento-2-plugin-integration/automatic-setup

Updated: 08-Aug-2024



Account settings

Enter the below information, to configure your Verifone account settings.



Enter the User ID and API Key, then press on Continue. Wait until a success or error message is displayed.

You can use a Verifone test mode environment to test your integration by clicking on the **Sandbox** option (for this, you will need to have an account set up in the test environment). If the *Sandbox* option is selected, you will need to use the information from your test account (user ID, API key).

If you wish to change the integration environment, you will need to return to the *Verifone account settings* section in your Magento admin, then **Auto Setup Tool** and update the API Key and User ID associated with the Verifone Account with the ones corresponding to the selected environment.

- User ID: The ID of the user that generated the API key in Verifone Central. You can find this information in your Verifone
 Central account, under Profile → API Keys.
- API Key: The value of the API Key you created in Verifone Central, under the user icon > API keys > Create API key.
- Verifone account region: The region in which your Verifone account is created. Check your Verifone Central access URL if
 in doubt.

If the successful message displays, then the configuration is done. We recommend checking all tabs to verify all expected payment methods are enabled and clicking a final time on **Update settings**.

Two failed messages can be displayed:

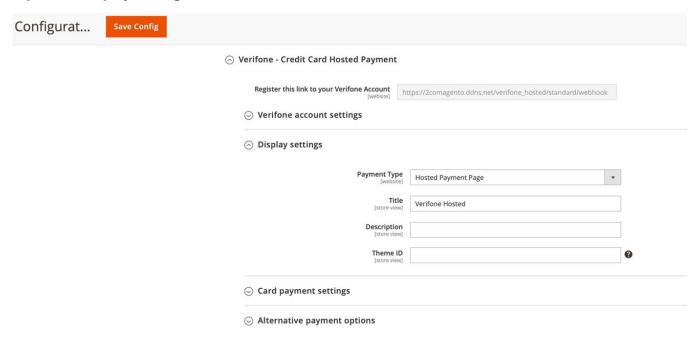
https://verifone.cloud/docs/online-payments/plugins/magento-2-plugin-integration/automatic-setup

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- Invalid credentials. Make sure you enter right credential/environment and try again!: You must check if both the
 API Key and User ID are correctly entered, and the environment is properly chosen. If you are unsure what is your
 environment, contact your Verifone representative.
- Account could not be auto-configured, manual configuration is required: Follow the steps from the Manual setup documentation.

(Optional) Display settings



For more information on how to setup the display and theme of the checkout page see **Manual Setup** > <u>Display settings</u>.

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